Subsection 3.-The Manufactures of Ontario

Ontario, now recognized as one of the world's major industrial areas, accounts for approximately 50 p.c. of Canada's manufacturing production. Here, the proximity of raw materials, cheap hydro-electric power, and a strategic location in relation to export markets, not only on this Continent but overseas, have been the decisive factors in the development of Ontario to its present industrial position. Most of the manufactures of the Province and most of its population are located in southern Ontario. This area has the inestimable advantage of bordering on the St. Lawrence-Great Lakes Waterway System, which gives access westward to the heart of the Continent and eastward to the shipping routes of the world, and which is also the source of most of Ontario's hydroelectricity. Many new industrial areas are being created as new industries and branch plants of established industries are increasingly being located in the smaller towns.

Despite the great industrial progress made by other provinces, Ontario continues to maintain its predominance and in 1953 produced about 50 p.c. of the nation's manufactured goods. Steel ingot capacity is increasing. Huge investments have gone into the construction of plants in Sarnia for a whole group of new products based on Alberta oil flowing through the Edmonton-Superior pipeline. Other significant developments are taking place in synthetic rubber and industrial and consumer chemicals. Ontario has continued to gain in such traditional lines as motor vehicles, industrial and farm machinery, and the manufacture of household equipment, business and office machinery and electrical apparatus and supplies. Numerous plants making aircraft components and building materials have favoured the Toronto area, and chemical production has been rising in the vicinity of Sarnia and along the lower reaches of the St. Lawrence River between Cornwall and Kingston.

Ontario also has the greatest diversification of manufacturing production of any province. Certain industries, such as the manufacture of motor vehicles, motor vehicle parts, heavy electrical machinery, agricultural implements, machine tools, starch and glucose, bicycles and the processing of raw tobacco are carried on in practically this Province alone. Of the forty leading industries in Canada in 1953, a substantial number of them were dominated by Ontario's share of the total production. These industries, with the percentage which the production of each bears to that of the 1953 Canada totals are as follows: motor vehicles $98 \cdot 7$ p.c., motor vehicle parts $96 \cdot 8$ p.c., heavy electrical machinery $94 \cdot 0$ p.c., agricultural implements $91 \cdot 2$ p.c., rubber goods $81 \cdot 8$ p.c., primary iron and steel 76 $\cdot 8$ p.c., radio and television sets and parts $72 \cdot 4$ p.c., iron castings $71 \cdot 2$ p.c., fruit and vegetable preparations $64 \cdot 6$ p.c., miscellaneous paper products $64 \cdot 1$ p.c., brass and copper products $55 \cdot 3$ p.c., boxes and bags, paper $53 \cdot 3$ p.c., miscellaneous lectrical apparatus $53 \cdot 0$ p.c., and furniture $50 \cdot 4$ p.c.

Industry	Estab- lish- ments	Em- ployees	Earnings	Cost at Plant of Materials Used	Value Added by Manufacture	Selling Value of Factory Shipments ¹
	No.	No.	\$	\$	8	\$
1 Motor vehicles 2 Non-ferrous metal smelting and	13	31,943	127,775,690	551,267,610	269, 184, 242	824,580,689
3 Pulp and paper.	7 43	$10.012 \\ 18,631$	38,527,021 74,971,008	197,566,885 153,553,660	162,093,574 177,179,862	$376,501,229 \\ 352,414,301$
4 Primary iron and steel 5 Slaughtering and meat packing 6 Motor vehicle parts	26 61	24,383 8,706	93,900,808 29,117,304	162,583,778 263,894,240	167, 295, 716 61, 492, 919	352,408,279 327,326,431
7 Rubber goods, including footwear. 8 Aircraft and parts.	105 39 17	22,177 16,267 20,431	77,566,306 53,289,706 80,284,209	$158, 541, 735 \\ 93, 562, 852 \\ 72, 332, 752$	135, 275, 467 141, 173, 937 159, 922, 729	297,765,989 237,746,006 233,669,531
10 Petroleum products	37 12	$23,723 \\ 5,071$	82,805,273 20,933,480	81,189,337 140,282,154	146,566,947 43,622,002	233,009,031 229,604,515 193,594,550
12 Radio and television sets, and	32	12,778	46,504,598	84,329,988	70,846,260	156,805,494
1 parts	68	11,905	33, 153, 112	81,193,239	63,171,780	144,859,196

5.—Statistics of the Leading Industries of the Province of Ontario 1953

¹ In 1952 gross value of products was replaced by value of factory shipments; see text, pp. 624-625.